



Personal Professional Development Plan

Name: _____

Period: _____

Refer to the Institute of Financial Adviser's Professional Development Plan 'Self Assessment Guide' when preparing your Plan

| Competency Area | Desired level | Current level | What I need to do to close the 'Gap + | Hours Unstructured | Hours Structured | What will I be able to do when the Gap is closed? ^ |
|-----------------|---------------|---------------|---------------------------------------|--------------------|------------------|---|
| | | | | | | |

* Foundation, Developed, Advanced, Expert

+ Identify What you are going to do, when, and any resources you will need

^ Try to describe what new things you will be able to do as a result of your planned training and development.