

## Compliance Plus and Xero Bundled Offer for IFA members



**This offer is valid for 2010.**

Openside Chartered Accountants Limited will provide:

1. Annual Financial Statements for the IFA member business which satisfy all specified legislation.
2. Annual Income Tax Returns for the IFA member business.
3. Full subscription to Xero Standard (priced at \$49 + GST per month from Xero).
4. A meeting once a year to discuss year end financials and tax.
5. Tax Reminder letters for all tax payers – issued two weeks before the due date.

### Costs and Benefits

These specified services result in a **monthly fee of \$130 plus GST**. Allowing for the Xero costs, this means the annual costs of the financial statements and tax return is less than \$1,000. We have some conditions on this offer which relate to following the training instruction for using Xero.

This means you will have up to date, on line financials for your business and really low cost tax and company compliance.

### Additional Services that you should consider

We can provide the following one-off services to you as you wish:

1. Xero Training and Conversion Service. This will ensure you have the knowledge we have developed by being Xero Partner of the Year for three years running. It will also complete a painless conversion from your old accounting system. This can be provided specifically for your business or as part of a group session.
2. Tax forecast prior to the 2<sup>nd</sup> and 3<sup>rd</sup> provisional tax payment. To minimise not only the tax to pay but also ensure any potential interest and penalties issued are resolved prior to the end of the year.
3. Strategic Planning Meeting – Take a look at your current situation, your aspirations for your business and determine a strategy for how fast and at what rate you can afford to grow your business. We can set financial and non financial targets and goals and we can help you understand how you are tracking against these targets.

Costs for these services can be quoted separately.

### Contact Us

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