



Financial Planning Standards Board

Who are the FPSB?


Financial Planning Standards Board Ltd. (FPSB) is a not-for-profit association that manages, develops and operates certification, education and related programs for financial planning organisations so that they may benefit the global community by establishing, upholding and promoting worldwide professional standards in financial planning.

Why we affiliate to FPSB?

FPSB works in conjunction with us, and other member countries to develop and promote rigorous international competency, ethics and practice standards for CFP^{cm} professionals in member territories to ensure that consumers looking for qualified financial planners understand and value CFP certification.

We associate and belong to them because of their standards, processes and professionalism that benefits all of our financial adviser members and not just financial planners.

What do we get from our relationship with FPSB?

FPSB's commitment to excellence is represented by the marks of professional distinction – CFP, CERTIFIED FINANCIAL PLANNER and , also known as the CFP Marks. Members of IFA are eligible to participate in the CFP programme and work to attain CFP^{cm} as their mark of professional distinction.

What is the purpose of FPSB?

The needs of consumers of financial advice guide FPSB's activities. They work through member networks to establish relationships with regulators, consumer advocates, educators, employers, trade associations and other standards-setting bodies so that financial advice generally can emerge as a distinct globally-recognised profession that will benefit the global community.

For more information see –

FPSB website at www.fpsb.org

Institute of Financial Advisers at www.ifa.org.nz

Or email info@ifa.org.nz

