



Your pathway to  
professional development  
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### Pre Enrolment for the NZ Certificate in Financial Services is Now Open

Lesley Southwick Principal of Professional IQ College says the new level 5 is eagerly awaited by the personal risk advisers, brokers and financial advisers. It contains more relevant content and reflects what you can do be and know within your role or organisation. We have developed modules with the student in mind making each study guide and assessment more user friendly and modern in format.

Southwick says 'I believe with the increased focus across the Tasman on raising the bar for qualifications for financial advisers, it is time for RFA's to think about taking education seriously and get qualified before any review on this side of the Tasman imposes it on you. It has never been more straight forward than it is now with the NZCFS level 5 and RFA's should take advantage of the Professional IQ College programmes to show the regulator that you are trusted and qualified professionals.'

Finally the reviewed NZ Certificate in Financial Services Level 5 is ready to be rolled out to the financial services industries. The new qualification is much more straight forward in its structure than the National Certificate was. Students now complete the Core Knowledge module and then their specialised module. The learning outcomes are more focused on the sector you work in rather than trying to fit everyone into the same box, which didn't work for insurance brokers especially or any RFA.

For those wanting AFA status it is likely that the Code Committee will require you to complete the Core Knowledge module, the Financial Advice module and the Investment module. This reflects the current Code 16 requirements for AFA's who aren't restricted on the financial advice they can give.

Professional IQ College delivers all programmes online with the option of specialised support workshops on request and numbers dependent (at a small extra fee). The course study guides are easy to read, use real case studies and have knowledge quizzes throughout to check your learning. Our Student Liaison Manager Sylvia Heywood will be there to support you through each programme.

Click [here](#) to pre enrol in one of the following and pay later

**For Insurance Brokers:** Core knowledge + Insurance General Module

**For Life & Health Risk Advisers:** Core knowledge + Personal Risk (Life & Health) Module

**For Mortgage Brokers;** Core Knowledge + Residential Property Lending Module

**For AFA's, Financial Planners and Investment Advisers:** Core Knowledge + Financial Advice Module + Investment Module.

**For Personal Lending, Banking and Trustees Modules:** please contact [lesley@professionaliq.co.nz](mailto:lesley@professionaliq.co.nz) for programmes details



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Professional IQ College will have a range of transition options available for those who are part way through the current National Certificate Level 5, including the completion of the previous qualification, or transitioning to the new New Zealand Certificate. Please call Lesley Southwick on 09 3061735 or Sylvia Heywood on 09 3061737 or email [info@professionaliq.co.nz](mailto:info@professionaliq.co.nz)